



# European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

## January 2026



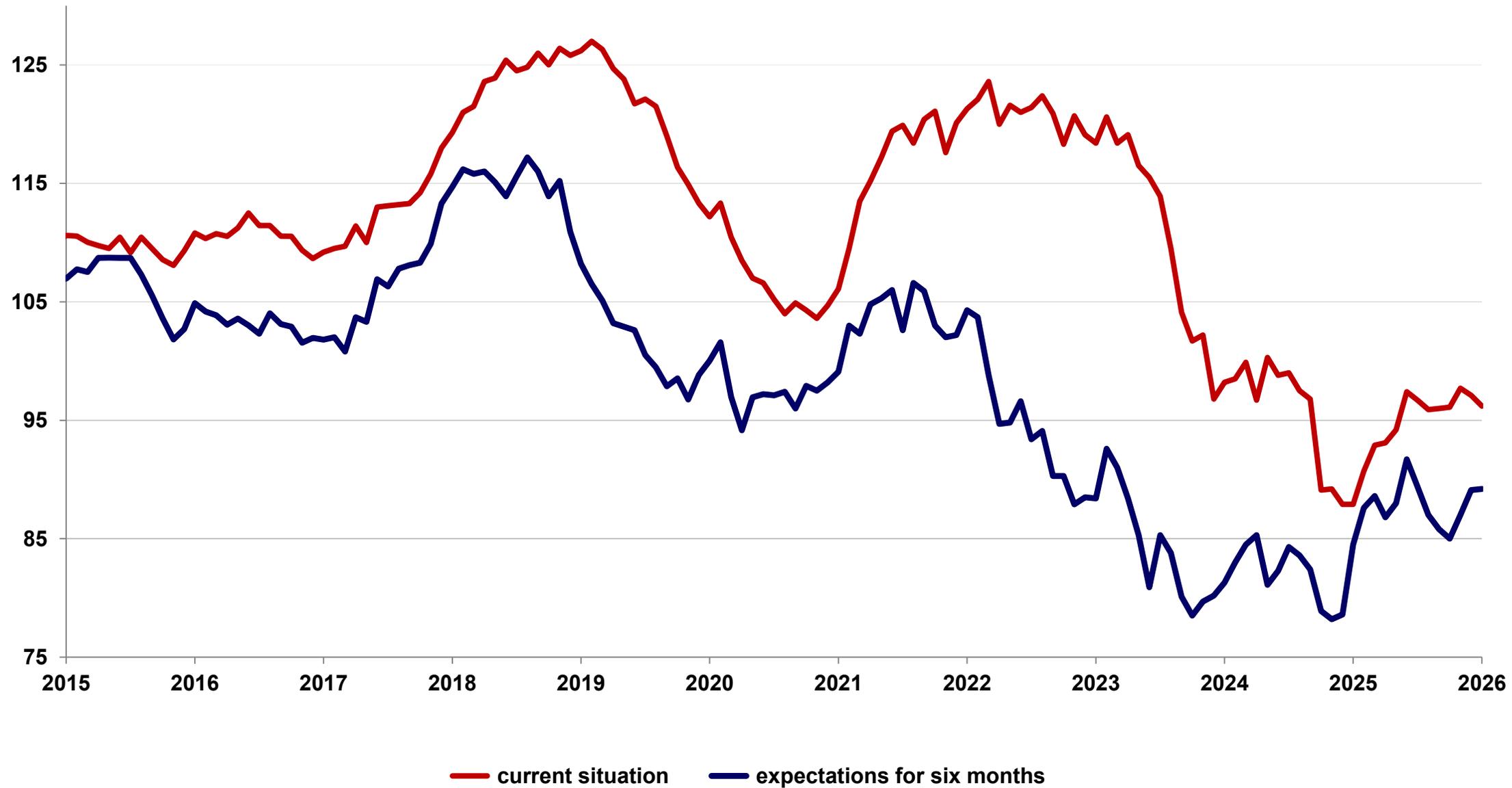
Source: FISI: EFF, country weight based on production 2020  
BCI: Eurostat, calculation EFF

— FISI — BCI



# European Foundry Industry Sentiment Indicator FISI

## Ferrous Castings – January 2026



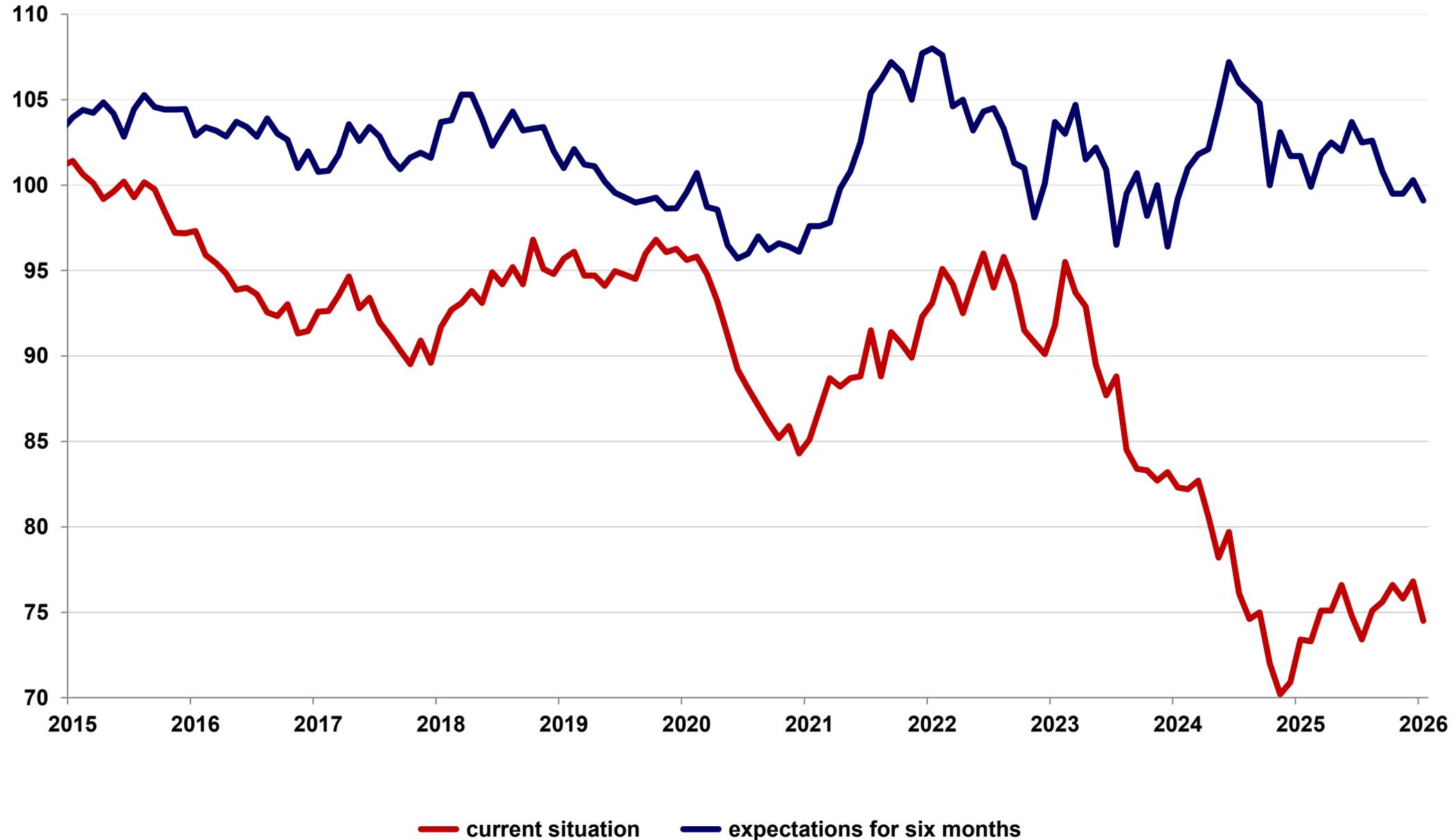
The assessment of the current business situation of the European iron foundries decreased in January by 0.9 point to reach a level of 96.2 index points. Expectations for the next six months increased by 0.1 point, reaching to 89.2 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



# European Foundry Industry Sentiment Indicator FISl

## Steel Castings – January 2026



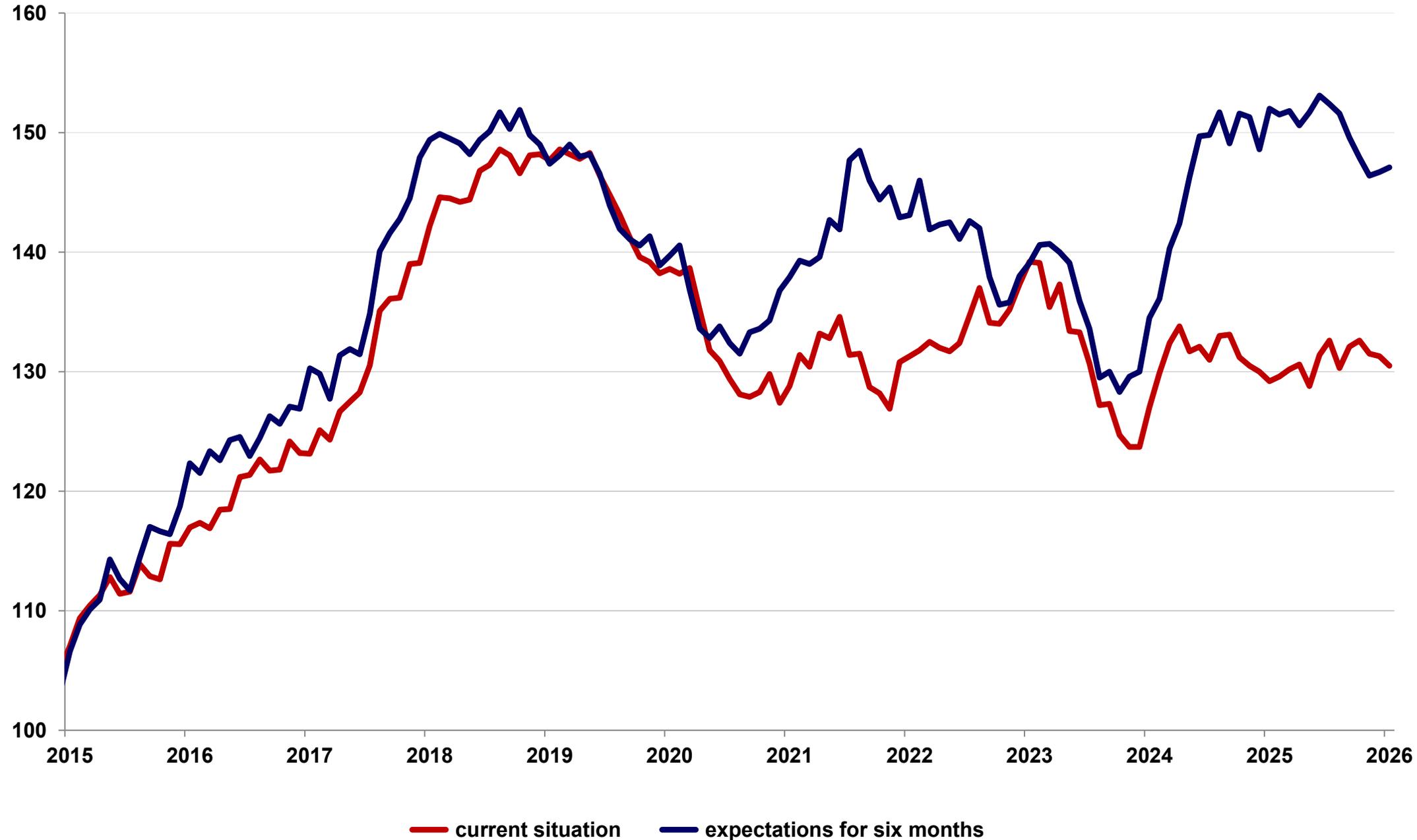
The assessment of the current business situation of European steel foundries decreased by 2.3 point and reached a level of 74.5 index points in January 2026. The expectations for the next six months decreased by 1.2 point and reached 99.1 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



# European Foundry Industry Sentiment Indicator FISI

## Non-Ferrous Castings – January 2026



In January 2026 the assessment of the current business situation of European non-ferrous foundries decreased by 0.8 points. The index value now stands at 130.5. index points. Expectations for the next 6 months, at the same time increased by 0.4 points to an index value of 147.1.

Source EFF, Index 2010 = 100, country weight based on production 2020